

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of March 1, 2021

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
March 2021						
9	** Virginia Public Building Authority	Public Facilities Revenue Bonds, Series 2021A-1 and A-2 and Public Facilities Revenue Refunding Bonds (Taxable), Series 2021B	\$549,730,000	**	2041	Competitive
23	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series B-Non-AMT	\$50,000,000	**	2056	Competitive
April 2021						
13	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series C-Taxable	\$175,000,000	**	2056	TBD
14	** Commonwealth of Virginia	General Obligation Refunding Bonds, Series 2021A & General Obligation Refunding Bonds, Series 2021B (Federally Taxable)	\$99,205,000	**	2042	Competitive
20	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2021A	\$117,020,000	**	2051	Competitive
27	** Virginia Public School Authority	School Technology and Security Notes Series IX	\$69,500,000	**	2026	Competitive
May 2021						
11	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series D-Non-AMT	\$125,000,000	**	2056	TBD
12	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2021A	TBD	**	TBD	TBD
19	** Virginia College Building Authority	Educational Facilities Revenue and Refunding Bonds (21st Century College and Equipment Programs), Series 2021A & B	\$808,505,000	**	2041	Competitive
June 2021						
July						
21	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2021B	TBD	**	TBD	TBD
August						

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"